

Project/ Customer Data Collection Form (optional)

Date: ____/____/____

Site Information:

AEP Account Number (first 10 digits): _____

Account Name (exactly how it is on customer APCo bill): _____

Address: _____ City: _____ State: VA Zip: _____

Bldg. Type (office, industrial, retail, etc.): _____

Annual Operating Hours: _____

of shifts: ☐ one ☐ two ☐ three

Water Heating Type: ☐ electric ☐ natural ☐ gas ☐ LP gas ☐ steam ☐ oil

Space Conditioning type: ☐ AC w/electric heat ☐ AC with natural gas heat ☐ heat pump
☐ electric heat only ☐ natural gas heat only ☐ unconditioned

Estimated Installation Completion Date: ____/____/____

Customer Contact information:

First Name: _____ Last Name: _____

Title: _____ Email: _____

Office Phone: _____ Cell Phone: _____

Address incentive check should be *mailed*:

Attention To Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Contractor Contact information (if applicable):

Business Name: _____

First Name: _____ Last Name: _____

Title: _____ Email: _____

Office Phone: _____ Cell Phone: _____

Supporting Documents check list:

Required:

Equipment specification sheets: ☐

Project estimate or invoice: ☐

Payee's W9 (optional): ☐

If applicable:

Project Scope: ☐

Existing lighting type/wattage: ☐

Letter of Authorization: ☐

Before/After pictures: ☐